Clerk of the House of Representatives Legislative Resource Center B-106 Cannon Building Washington, DC 20515 http://lobbyingdisclosure.house.gov

Secretary of the Senate Office of Public Records 232 Hart Building Washington, DC 20510

http://www.senate.gov/lobby

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name	Individual
2. Address Check if different than previously reported Address 1101 Pennsylvania Avenue, NW	Address2 Suite 1000
City Washington State	DC Zip Code 20004 - Country USA
3. Principal place of business (if different than line 2) City New York State	NY Zip Code 10022 - Country USA
4a. Contact Name b. Telephone Number International Number Ms. LISA D. T. RICE (202) 879-6869	c. E-mail 5. Senate ID# 400275286-12
7. Client Name	6. House ID# 400530000
TYPE OF REPORT 8. Year 2008 Q1 (1/1 - 3/31) 9. Check if this filing amends a previously filed version of this report 10. Check if this is a Termination Report Termination Da	t 🗆
INCOME OR EXPENSES - YOU MUST complete	either Line 12 or Line 13
12. Lobbying	13. Organizations
INCOME relating to lobbying activities for this reporting period was:	EXPENSE relating to lobbying activities for this reporting period were:
Less than \$5,000	<u>Less than \$5,000</u>
Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).	\$\frac{1,390,000.00}{\text{Check box to indicate expense accounting method. See instructions for description of options.} \$\sumseterngle \text{Method A.} \text{ Reporting amounts using LDA definitions only} \$\sumseterngle \text{Method B.} \text{ Reporting amounts under section 6033(b)(8) of the Internal Revenue Code} \$\sumseterngle \text{Method C.} \text{ Reporting amounts under section 162(e) of the Internal Revenue Code}
Signature ✓ Digitally Signed By: Lisa D T Rice	Date 10/20/2008
Printed Name and Title Lisa D. T. Rice, Manager, Political and Ex	eternal Affairs

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			Nicholas	Calio			
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Lyan				Ryan			
chellhas			James	Schellhas			
	<u> </u>		James Robert				
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ADDENDUM for Gen	neral Lobbying Issue Area: AGR - Agriculture	
H.R. 6330	Legislation to prevent excessive speculation in the OTC derivatives mark ting participation in those markets. Met with House and Senate re: broad na Prevent Unfair Manipulation of Prices Act of 2008 Met with House a	
legislation H.R. 6334	Increasing Transparency & Accountability in Oil Prices Act of 2008	Met with House re: broad natur
of the legislation H.R. 6377 H.R. 6604	Energy Markets Emergency Act of 2008 Met with House and Senate r Commodity Markets Transparency and Accountability Act of 2008 Met w	re: broad nature of the legislation rith House re: broad nature
of the legislation S. 3130 broad nature of the le	Increasing Transparency & Accountability in Oil Prices Act of 2008 egislation	Met with House and Senate re:
	House staff regarding legislation to curtail "excessive" speculation in the	energy commodity futures

Printed Name and Title Lisa D. T. Rice, Manager, Political and External Affairs

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15. General iss	ue area code	BAN	Banking		(one per page)	
16. Specific lob	bying issues					
H.R. 140 H.R. 946 H.R. 1852 H.R. 3012	Overdra Pederal	ft Protection . Housing Adn	versity Initiative Act All p ninistration Mode ces Act of 2007	All provisions rnization Act All provision	All provisions	
17. House(s) of	Congress and	Federal ager	ncies C	heck if None		
18. Name of eac	ch individual w	ho acted as a	lobbyist in this i	ssue area	Covered Official Position (if applicable)	Nev
First Name	ch individual w		lobbyist in this i	1	Covered Official Position (if applicable)	Nev
irst Name Christine	ch individual w	Last Name	lobbyist in this i	1	Covered Official Position (if applicable)	Net
Christine Nicholas	ch individual w	Last Name Burgeson	lobbyist in this i	1	Covered Official Position (if applicable)	Ne D
Christine Nicholas Robert	ch individual w	Last Name Burgeson Calio	lobbyist in this i	1	Covered Official Position (if applicable)	Ne ^o
Christine Christine Nicholas Robert James	ch individual w	Last Name Burgeson Calio Getzoff	lobbyist in this i	1	Covered Official Position (if applicable)	Net
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Chris Dodd's Proposal to Mitigate Foreclosures and Restore Liquidity to the Mortgage Markets All provisions

Security Against Foreclosures and Education Act (SAFE Act)

All provisions

All provisions

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Foreclosure Prevention Act

provisions

2636

2734

S.

S.

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S. 1145 Patent 17. House(s) of Congress an	Reform Act All provi	☐ Check if None	atent & Trademark Office (PTO), Treasury - Dept of	
H.R. 1908 Patent S. 1145 Patent	Reform Act All provi	☐ Check if None	atent & Trademark Office (PTO), Treasury - Dept of	
	_		atent & Trademark Office (PTO), Treasury - Dept of	
	_	Ffice of the President (EOP), P	atent & Trademark Office (PTO), Treasury - Dept of	
18. Name of each individual	who acted as a lobbyist	in this issue area		
10. Ivalie of each marvidur	who deted as a rooty ist	in this issue area		_
First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Christine	Burgeson			
Nicholas	Calio			
James	Ryan			
Robert	Schellhas			
Paul	Thornell			
Heather	Wingate			
				
19 Interest of each foreign a	entity in the specific issu	ues listed on line 16 ah	ove 7 Check if None	
19. Interest of each foreign 6	entity in the specific issu	ues listed on line 16 ab	ove	
19. Interest of each foreign 6	entity in the specific issu	ues listed on line 16 ab	ove	
19. Interest of each foreign 6	entity in the specific issu	ues listed on line 16 ab	ove	

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15. General issue are	ea code EDU Educati	ion	(one per page)	
16. Specific lobbying	g issues			
H.R. 4137 H.R. 6889 year, and for other pu S. 1642		Secretary of Education student loans	Provisions related to student loans to purchase guaranteed student loans for an addit s related to student loans	ional
	gress and Federal agencies	☐ Check if None		
18. Name of each ind	lividual who acted as a lobbyist Last Name	in this issue area	Covered Official Position (if applicable)	New
First Name	-	i	Covered Official Position (if applicable)	New
First Name Christine	Last Name	i	Covered Official Position (if applicable)	New
Christine Nicholas	Last Name Burgeson	i	Covered Official Position (if applicable)	New
Christine Nicholas Robert	Last Name Burgeson Calio	i	Covered Official Position (if applicable)	New
Christine Nicholas Robert	Last Name Burgeson Calio Schelhas	i	Covered Official Position (if applicable)	New
Christine Nicholas Robert	Last Name Burgeson Calio Schelhas Thornell	i	Covered Official Position (if applicable)	New
Christine Nicholas Robert	Last Name Burgeson Calio Schelhas Thornell	i	Covered Official Position (if applicable)	New
Christine Nicholas Robert	Last Name Burgeson Calio Schelhas Thornell	i	Covered Official Position (if applicable)	New
Christine Nicholas Robert	Last Name Burgeson Calio Schelhas Thornell	i	Covered Official Position (if applicable)	
Christine Christine Nicholas Robert Paul Heather	Last Name Burgeson Calio Schelhas Thornell	Suffix		

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15. General issue are	ea code FIN Fina	ancial Institutions/Investments/	Sec (one per page)	
16. Specific lobbying	g issues			
H.R. 873 H.R. 1461 H.R. 1510 H.R. 2146	Credit Card Payment Fee A Credit CARD Act of 2007 Credit Card Repayment Act Universal Default Prohibi	All provisions		
17. House(s) of Con	gress and Federal agencies	Check if None		
8. Name of each ind	lividual who acted as a lobby	vist in this issue area		
irst Name	Last Name	Suffix	Covered Official Position (if applicable)	Ne
Christine	Burgeson	Suffix	Covered Official Position (if applicable)	Ne
Christine Nicholas	Burgeson	Suffix	Covered Official Position (if applicable)	Ne
Christine Nicholas Robert	Burgeson Calio Getzoff	Suffix	Covered Official Position (if applicable)	Ne
Christine Nicholas Robert ames	Burgeson Calio Getzoff Ryan	Suffix	Covered Official Position (if applicable)	Ne
Christine Nicholas Robert ames Robert	Burgeson Calio Getzoff Ryan Schellhas	Suffix	Covered Official Position (if applicable)	Ne
Christine Nicholas Robert Tames Robert Maura	Burgeson Calio Getzoff Ryan Schellhas Solomon	Suffix	Covered Official Position (if applicable)	Ne
irst Name Christine Nicholas Robert James Robert Maura Paul Heather	Burgeson Calio Getzoff Ryan Schellhas Solomon Thornell	Suffix	Covered Official Position (if applicable)	Ne
Christine Nicholas Robert ames Robert Maura	Burgeson Calio Getzoff Ryan Schellhas Solomon	Suffix Suffix	Covered Official Position (if applicable)	Ne

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ADDENDUM for General Lobbying Issue Area: FIN - Financial Institutions/Investments/Sec

H.R.	3347	Student Credit Card Protection Act of 2008 All provisions
H.R.	5244	Credit Card Holders' Bill of Rights All provisions
H.R.	5546	Credit Card Fair Fee Act of 2008 All provisions
H.R.	6248	Credit Card Interchange Fees Act of 2008 All provisions
H.R.	6620	Gas Pump Fair Payment Act of 2008 All provisions
S.	1176	Credit Card Minimum Payment Warning Act of 2007 All provisions
S.	1309	Universal Default Prohibition Act of 2007All provisions
S.	1395	Stop Unfair Practices in Credit Cards Act of 2007 All provisions
S.	1925	Student Credit Card Protection Act of 2007 All provisions
S.	2411	Credit Card Safety Star Act of 2007 All provisions
S.	2542	Credit Card Minimum Payment Notification Act of 2008 All provisions
S.	2753	Credit Card Reform Act All provisions
S.	3086	Credit Card Fair Fee Act of 2008 All provisions
S.	3252	Credit Card Accountability, Responsibility and Disclosure Act of 2008 All provisions
1		

Subprime Lending Secondary Market Issues - Assignee Liability

Sovereign Wealth Fund issues

Met with House and Senate members and staff regarding Over-the-Counter (OTC) Credit Derivatives market issues.

Met with House staff regarding market data issues.

Met with House and Senate Members and staff on credit card issues and pending Federal Reserve Board proposed rules on unfair or deceptive acts or practices.

Printed Name and Title Lisa D. T. Rice, Manager, Political and External Affairs

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15. General issue area code	IMM	Immigration			(one per page)	
16. Specific lobbying issues						
H.R. 1645 STRIVES. 9 Immigr Extending the Department of	ation Reform		ions related to	highly skilled	d workers	
17. House(s) of Congress and	l Federal ager	ncies Che	eck if None			
U.S. HOUSE OF REPRESENTATIVES Representative (USTR)	, U.S. SENATE, N	Natl Economic Council (N	NEC), Commerce	- Dept of (DOC),	Homeland Security - Dept of (DHS), U.S. Tra	ıde
18. Name of each individual v	vho acted as a	lobbyist in this iss	sue area			
		lobbyist in this iss		Covers	nd Official Position (if applicable)	L _{May}
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First Name Christine	Last Name	lobbyist in this iss		Covere	ed Official Position (if applicable)	New
First Name Christine Nicholas	Last Name Burgeson	lobbyist in this iss		Covere	ed Official Position (if applicable)	New
First Name Christine Nicholas	Last Name Burgeson Calio	lobbyist in this iss		Covere	ed Official Position (if applicable)	New
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	de LBR Labo	or Issues/Antitrust/Workpl	(one per page)	
16. Specific lobbying issu	ues			
H.R. 3685 The	e Employment Non-Discri	imination Act All provisi	ons	
17. House(s) of Congress	_	☐ Check if None		
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18. Name of each individu	ual who acted as a lobbyi	st in this issue area		
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H.R. 878 To amend the Internal Revenue Code of 1986 to require broker reporting of customer's basis in securities transactions, and for other purposes. Meetings with House and Senate tax committee staff to improve workings of basis reporting proposal. H.R. 1424 Emergency Economic Stabilization Act of 2008 Provisions relating to extension of expiring tax provision. 17. House(s) of Congress and Federal agencies Check if None U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Executive Office of the President (EOP), Treasury - Dept of 18. Name of each individual who acted as a lobbyist in this issue area First Name Last Name Suffix Covered Official Position (if applicable) Ne Christine Burgeson Check if None Nicholas Calio Robert Getzoff Getzo	transactions, and for other purposes. Meetings with House and Senate tax committee staff to improve workings of basis reporting proposal. H.R. 1424 Emergency Economic Stabilization Act of 2008 Provisions relating to extension of expiring tax provision 17. House(s) of Congress and Federal agencies Check if None U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Executive Office of the President (EOP), Treasury - Dept of 18. Name of each individual who acted as a lobbyist in this issue area First Name Last Name Suffix Covered Official Position (if applicable) New Christine Burgeson Calio Check if None Christine Getzoff	15. General issue area	a code	TAX Taxatio	on/Internal Revenue Co	de	(one per page)	
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Nicholas Calio	Nicholas Calio	18. Name of each indi	vidual who ac	cted as a lobbyist	in this issue area			
Nicholas Calio	Nicholas Calio	18. Name of each indi		-	i	Cover	ed Official Position (if applicable)	New
Jeffrey Levey James Ryan Robert Schellhas Paul Thornell	Jeffrey Levey	First Name	Last	t Name	i	Cover	ed Official Position (if applicable)	New
James Ryan Robert Schellhas Paul Thornell	James Ryan Robert Schellhas Paul Thornell Heather Wingate Wingate	First Name Christine	Last	t Name rgeson	i	Cover	ed Official Position (if applicable)	New
Robert Schellhas Paul Thornell	Robert Schellhas	First Name Christine Nicholas	Last Bui	t Name rgeson lio	i	Cover	ed Official Position (if applicable)	New
Paul Thornell	Paul Thornell	First Name Christine Nicholas Robert	Last Bui Cal	t Name rgeson lio tzoff	i	Cover	ed Official Position (if applicable)	New
	Heather Wingate Control of the c	First Name Christine Nicholas Robert Jeffrey	Last But Cal Get	t Name rgeson lio tzoff vey	i	Cover	ed Official Position (if applicable)	New
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19. Interest of each foreign entity in the specific issues listed on line 16 above ✓ Check if None		First Name Christine Nicholas Robert Jeffrey James Robert Paul Heather	Last But Cal Get Lev Rya Sch Tho	t Name rgeson lio tzoff vey an nellhas ornell ngate	Suffix			Nev
19. Interest of each foreign entity in the specific issues listed on line 16 above ✓ Check if None		First Name Christine Nicholas Robert Jeffrey James Robert Paul Heather	Last But Cal Get Lev Rya Sch Tho	t Name rgeson lio tzoff vey an nellhas ornell ngate	Suffix			Net
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- H.R. 1509 Active Financing - Subpart F: To amend the Internal Revenue Code of 1986 to permanently extend the subpart F exemption for active financing income Met with members of Congress and staff in support of making the active financing rules permanent or extending the rules.
- 3321 The Housing Assistance Tax Act of 2008 Provisions relating to reporting by merchant/acquiring banks on H.R. credit card reimbursements to merchants
- H.R. 3735 To amend the Internal Revenue Code of 1986 to allow permanent look-through treatment of payments Meetings with House members and staff to encourage support for proposal between related foreign corporations.
- To amend the IRC with respect to the tax treatment of certain derivatives H.R. 4912 Meeting with House and Senate members and staff relating to the broad nature of the legislation.
- H.R. The Business Activity Tax Simplification Act of 2008Support of proposal; seek cosponsor and 5267 support in House Judiciary Committee
- Renewable Energy and Tax Extender Act of 2008 (Renewable Energy and Job Creation Act of 2008) H.R. 6049 Support legislation, including letters of support to House members
- Active Financing Subpart F: To amend the Internal Revenue Code of 1986 to permanently extend the 940 subpart F exemption for active financing income Met with members of Congress and staff in support of making the active financing rules permanent or extending the rules.
- To amend the Internal Revenue Code of 1986 to allow permanent look-through treatment of payments 1273 between related foreign corporations. Met with Senators and their staffs urging support for proposal
- 1726 The Business Activity Tax Simplification Act of 2007 Support of proposal, and developing support for a similar bill in the House
- Alternative Minimum Tax and Extenders Tax Relief Act of 2008 Met with House and Senate staff 2886 in support of extending the rules on Active Financing
- Energy Independence and Tax Relief Act of 2008 S. 3125 Support legislation
- The Jobs, Energy, Families, and Disaster Relief Act of 2008 S. 3335 Relating to extension of expiring tax provisions

3% withholding on payments to government contractors Discussions with House and Senate tax committee staff on implications for government payment cards

15. General issue are	ea code TRD Tra	ade (Domestic/Foreign)	(one per page)	
16. Specific lobbying	g issues			
H.R. 708 H.R. RES.295 appreciation to the R		iance between the Republic	trade and State Dept. funding of Korea and the United States and expressing st terrorism. All provisions	
17. House(s) of Con	gress and Federal agencies	Check if None		
18. Name of each inc	lividual who acted as a lobby	yist in this issue area		
First Name	Last Name	yist in this issue area	Covered Official Position (if applicable)	New
First Name Michael	Last Name Andrews		Covered Official Position (if applicable)	New
First Name Michael Christine	Last Name Andrews Burgeson		Covered Official Position (if applicable)	New
First Name Michael Christine Nicholas	Last Name Andrews Burgeson Calio		Covered Official Position (if applicable)	New
First Name Michael Christine Nicholas Laura	Last Name Andrews Burgeson Calio Lane		Covered Official Position (if applicable)	New
First Name Michael Christine Nicholas Laura	Last Name Andrews Burgeson Calio		Covered Official Position (if applicable)	New
First Name Michael Christine Nicholas Laura	Last Name Andrews Burgeson Calio Lane		Covered Official Position (if applicable)	New
First Name Michael Christine Nicholas Laura	Last Name Andrews Burgeson Calio Lane		Covered Official Position (if applicable)	New
First Name Michael Christine Nicholas	Last Name Andrews Burgeson Calio Lane		Covered Official Position (if applicable)	New
First Name Michael Christine Nicholas Laura	Last Name Andrews Burgeson Calio Lane		Covered Official Position (if applicable)	New
First Name Michael Christine Nicholas Laura Robert	Last Name Andrews Burgeson Calio Lane	Suffix		

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	for General Lobbying Issue Ar				
122 364	2 Trade Adjustment Ass Strengthening Americ	sistance Improvement a's Trade Laws Act	Act of 2007 All provision Provisions related to tra	ns ade and State Dept.	funding
ama, Colo	mbia and Korea Free Trade A	agreements Focus on	provisions related to the	e Financial Service	es sector

Printed Name and Title Lisa D. T. Rice, Manager, Political and External Affairs

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16. Specific lobbying		15. General issue area code RET Retirement							
	issues								
H.R. 3765	401(k) Fair Disclosure for Retir Defined Contribution Plan Fee	Provisions related to defined contribution planed Contribution Fee Disclosure Act of 2007 Provisions related to defined contribution planed Contribution Fee Disclosure Act of 2007 Provisions related to defined contribution planed Contribution Fee Disclosure Act of 2007 Provisions related to defined contribution planed Con							
	ress and Federal agencies [Check if None							
U.S. HOUSE OF REPRESEN	TATIVES, U.S. SENATE								
18. Name of each indiv	vidual who acted as a lobbyist i	n this issue area							
irst Name	Last Name	Suffix	Covered Official Position (if applicable)	New					
Nicholas	Calio								
Robert	Getzoff								
Robert	Schellhas								
19. Interest of each fo	reign entity in the specific issu	es listed on line 16 ab	ove						
19. Interest of each fo	reign entity in the specific issu	es listed on line 16 ab	ove						
19. Interest of each fo	reign entity in the specific issu	es listed on line 16 ab	ove						

Citigroup Management Corp.

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Registrant Citigroup Managem	ent Corp.		Clie	nt N	ame Citigr	oup M	Ianagement (Corp.				
Information Update Page	- Complete	ONLY where	registratio	n in	formation	ı has	changed	•				
20. Client new address												
Address												
City	City			State Zip Code		Cip Code	- Co		Cour	ountry		
21. Client new principal pl	lace of busin	ess (if different	than line 20)								
City				State			Zip Code		-	Country		
22. New General descripti										_		
LOBBYIST UPDATE												
23. Name of each previous	sly reported i	ndividual who	is no longer	exn	ected to ac	et as a	a lobbyist	for t	he client			
	Last Name		Suffix	 	First Name			Last N			Suffix	
1				3								
2				4								
ISSUE UPDATE												
24. General lobbying issue	that no long	ger pertains										
AFFILIATED ORGAN	IZATIONS				<u> </u>							
25. Add the following affil												
Internet Address:	mated organiz	zation(s)										
- Address.		T	Α	J				_				
Name		Address Street Address City State/Province Zip Country					Principal Place of Business (city and state or country)					
								Cit	y			
							Sta	State Country				
							Cit	City				
								Sta	State Country			
26. Name of each previous	sly reported o	organization tha	at is no longe	er af	ffiliated wi	ith th	e registrar	nt or	client			
1		2					3					
FOREIGN ENTITIES												
27. Add the following fore	eign entities											
		Address Street Address City State/Province Country			Principal place of business (city and state or country)				Amount of contribution for lobbying activities		Ownership percentage in client	
Name												
				G:				+				
				Ci Sta		Cour	ntrv				%	
28. Name of each previously re	ported foreign	entity that no long	ger owns, or co				•	istran	t. client or affilia	ated orga	l nization	
1	ported foreign	3	,01 0 1115, 01 00	11110	15, 01 15 41111	iuicu	5	1501411	i, enem or unim	iiou orga	inzution	
2		4					6					
							U					
Printed Name and Title L	isa D. T. Rice N	Aanager. Political a	ınd External Af	fairs								
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