

Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515

<http://lobbyingdisclosure.house.gov>

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510

<http://www.senate.gov/lobby>

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

| | | | |
|--|--|---|---|
| 1. Registrant Name <input checked="" type="checkbox"/> Organization/Lobbying Firm <input type="checkbox"/> Self Employed Individual <u>Citigroup Management Corp.</u> | | | |
| 2. Address <input type="checkbox"/> Check if different than previously reported Address1 <u>1101 Pennsylvania Avenue, NW</u> Address2 <u>Suite 1000</u> City <u>Washington</u> State <u>DC</u> Zip Code <u>20004</u> - Country <u>USA</u> | | | |
| 3. Principal place of business (if different than line 2) City <u>New York</u> State <u>NY</u> Zip Code <u>10022</u> - Country <u>USA</u> | | | |
| 4a. Contact Name <u>LISA D. T. RICE</u> | b. Telephone Number <input type="checkbox"/> International Number <u>(202) 879-6869</u> | c. E-mail <u>ricel@citi.com</u> | 5. Senate ID# <u>400275286-12</u> |
| 7. Client Name <input checked="" type="checkbox"/> Self <input type="checkbox"/> Check if client is a state or local government or instrumentality <u>Citigroup Management Corp.</u> | | | 6. House ID# <u>400530000</u> |

TYPE OF REPORT 8. Year 2009 Q1 (1/1 - 3/31) Q2 (4/1 - 6/30) Q3 (7/1-9/30) Q4 (10/1 - 12/31)

9. Check if this filing amends a previously filed version of this report

10. Check if this is a Termination Report Termination Date _____ 11. No Lobbying Issue Activity

INCOME OR EXPENSES - YOU MUST complete either Line 12 or Line 13

| 12. Lobbying | 13. Organizations |
|---|--|
| INCOME relating to lobbying activities for this reporting period was: <u>Less than \$5,000</u> <input type="checkbox"/> <u>\$5,000 or more</u> <input type="checkbox"/> \$ _____ Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client). | EXPENSE relating to lobbying activities for this reporting period were: <u>Less than \$5,000</u> <input type="checkbox"/> <u>\$5,000 or more</u> <input checked="" type="checkbox"/> \$ <u>\$ 1,250,000.00</u> 14. REPORTING Check box to indicate expense accounting method. See instructions for description of options. <input checked="" type="checkbox"/> Method A. Reporting amounts using LDA definitions only <input type="checkbox"/> Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code <input type="checkbox"/> Method C. Reporting amounts under section 162(e) of the Internal Revenue Code |

Signature Filed Electronically Date 05/05/2009

Printed Name and Title Lisa D. T. Rice, Manager of Political and External Affairs

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code (one per page)

16. Specific lobbying issues

H.R.977 Derivatives Markets Transparency and Accountability Act of 2009 All provisions
 S.272 Derivatives Trading Integrity Act of 2009 All provisions

 Met with Senate and House staff regarding issues related to credit derivatives and credit default swaps.

17. House(s) of Congress and Federal agencies Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Commodity Futures Trading Commission (CFTC)

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|------------|-----------|--------|---|--------------------------|
| Nicholas | Calio | | | <input type="checkbox"/> |
| Robert | Getzoff | | | <input type="checkbox"/> |
| James | Ryan | Jr. | | <input type="checkbox"/> |
| Heather | Wingate | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Printed Name and Title Lisa D. T. Rice, Manager of Political and External Affairs

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code (one per page)

16. Specific lobbying issues

H.R.1106Helping Families Save their Homes Act of 2009All provisions
 H.R.1456Overdraft Protection ActAll provisions
 H.R.1728Mortgage Reform & Anti Predatory Lending ActAll provisions
 S.61Helping Families Save their Homes Act of 2010All provisions

17. House(s) of Congress and Federal agencies Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Council of Economic Advisers (CEA), Natl Economic Council (NEC), Treasury - Dept of, White House Office, Housing & Urban Development - Dept of (HUD)

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|------------|-----------|--------|---|--------------------------|
| Nicholas | Calio | | | <input type="checkbox"/> |
| Robert | Getzoff | | | <input type="checkbox"/> |
| James | Ryan | Jr. | | <input type="checkbox"/> |
| Maura | Solomon | | | <input type="checkbox"/> |
| Paul | Thornell | | | <input type="checkbox"/> |
| Heather | Wingate | | | <input type="checkbox"/> |
| Christine | Burgeson | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Printed Name and Title Lisa D. T. Rice, Manager of Political and External Affairs

S.386 Fraud Enforcement & Recovery Act of 2009 All provisions
State implementation of federal mortgage statute.

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15. General issue area code (one per page)

16. Specific lobbying issues

H.R.1260Patent Reform ActAll provisions
S.515Patent Reform ActAll provisions

17. House(s) of Congress and Federal agencies Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Executive Office of the President (EOP), Patent & Trademark Office (PTO), Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|------------|-----------|--------|---|--------------------------|
| Nicholas | Calio | | | <input type="checkbox"/> |
| James | Ryan | Jr. | | <input type="checkbox"/> |
| Paul | Thornell | | | <input type="checkbox"/> |
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| | | | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Printed Name and Title Lisa D. T. Rice, Manager of Political and External Affairs

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code (one per page)

16. Specific lobbying issues

H.CON.RES.85 Setting forth the congressional budget for the United States Government for fiscal year 2010 and including the appropriate budgetary levels for fiscal years 2009 and 2011 through 2014. Provisions related to student loans

17. House(s) of Congress and Federal agencies Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Education - Dept of, Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|------------|-----------|--------|---|--------------------------|
| Nicholas | Calio | | | <input type="checkbox"/> |
| Robert | Schellhas | | | <input type="checkbox"/> |
| Paul | Thornell | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Printed Name and Title Lisa D. T. Rice, Manager of Political and External Affairs

S CON.RES.13An original concurrent resolution setting forth the congressional budget for the United States Government for fiscal year 2010, revising the appropriate budgetary levels for fiscal year 2009, and setting forth the appropriate budgetary levels for fiscal years 2011 through 2014. Provisions related to student loans

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LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES (one per page)

16. Specific lobbying issues

H.R.627The "Credit Cardholders' Bill of Rights Act of 2009"All provisions
 H.R.1664To amend the executive compensation provisions of the Emergency Economic Stabilization Act of 2008 to prohibit unreasonable and excessive compensation and compensation not based on performance standards.All provisions

17. House(s) of Congress and Federal agencies Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Federal Reserve System

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|------------|-----------|--------|---|--------------------------|
| Nicholas | Calio | | | <input type="checkbox"/> |
| Jeffrey | Levey | | | <input type="checkbox"/> |
| Robert | Schellhas | | | <input type="checkbox"/> |
| Maura | Solomon | | | <input type="checkbox"/> |
| Paul | Thornell | | | <input type="checkbox"/> |
| Heather | Wingate | | | <input type="checkbox"/> |
| Christine | Burgeson | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Printed Name and Title Lisa D. T. Rice, Manager of Political and External Affairs

S.165The "Student Credit Card Protection Act of 2009"All provisions
S.235The "Credit Cardholders' Bill of Rights Act of 2009"All provisions
S.392The "Credit Card Reform Act"All provisions
S.414The "Credit Card Accountability Responsibility and Disclosure Act"All provisions

Met with House and Senate on credit card issues.

Printed Name and Title Lisa D. T. Rice, Manager of Political and External Affairs

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code (one per page)

16. Specific lobbying issues

H.R. 1 The Economic Recovery and Investment Act of 2009. Provisions relating to tax-exempt bonds, net operating losses, low income housing tax credits, renewable energy tax credits, executive compensation, and discharge of indebtedness income.

17. House(s) of Congress and Federal agencies Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Executive Office of the President (EOP), Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|------------|-----------|--------|---|--------------------------|
| Nicholas | Calio | | | <input type="checkbox"/> |
| Robert | Getzoff | | | <input type="checkbox"/> |
| Jeffrey | Levey | | | <input type="checkbox"/> |
| James | Ryan | Jr. | | <input type="checkbox"/> |
| Robert | Schellhas | | | <input type="checkbox"/> |
| Paul | Thornell | | | <input type="checkbox"/> |
| Heather | Wingate | | | <input type="checkbox"/> |
| Christine | Burgeson | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

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H.R.279The Municipal Bond Market Support Act of 2009. Provisions relating to the 2 percent de minimis rule for bank ownership of municipal bonds.

H.R.598The American Recovery and Reinvestment Act of 2009. Provisions relating to tax-exempt bonds, net operating losses, and renewable energy tax credit

H.R.1586To impose an additional tax on bonuses received from certain TARP recipients. Provisions related to taxing employee bonuses.

H.R.1994To make permanent the active financing rules for financial services income. Provisions relating to active financing

S.651A bill to amend the Internal Revenue Code of 1986 to impose an excise tax on excessive bonuses paid by, and received from, companies receiving Federal emergency economic assistance, to limit the amount of nonqualified deferred compensation that employees of such companies may defer from taxation, and for other purposes. Provisions relating to taxing employee bonuses.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code (one per page)

16. Specific lobbying issues

H.R. 1 Making supplemental appropriations for job preservation and creation, infrastructure investment, energy efficiency and science, assistance to the unemployed, and State and local fiscal stabilization, for fiscal year ending September 30, 2009, and for other purposes Provision related to the financial services sector

17. House(s) of Congress and Federal agencies Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Commerce - Dept of (DOC), Executive Office of the President (EOP), Natl Economic Council (NEC), Natl Security Council (NSC), Treasury - Dept of, U.S. Trade Representative (USTR)

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|------------|-----------|--------|---|--------------------------|
| Nicholas | Calio | | | <input type="checkbox"/> |
| Robert | Schellhas | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |
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| | | | | <input type="checkbox"/> |
| | | | | <input type="checkbox"/> |

19. Interest of each foreign entity in the specific issues listed on line 16 above Check if None

Printed Name and Title Lisa D. T. Rice, Manager of Political and External Affairs

Panama, Colombia and Korea Free Trade Agreements Provisions related to the financial services sector
WTO Trade Round of Negotiations

Printed Name and Title Lisa D. T. Rice, Manager of Political and External Affairs

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address _____

City _____ State _____ Zip Code _____ - _____ Country _____

21. Client new principal place of business (if different than line 20)

City _____ State _____ Zip Code _____ - _____ Country _____

22. New General description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

| | First Name | Last Name | Suffix | | First Name | Last Name | Suffix |
|----------|------------|-----------|--------|----------|------------|-----------|--------|
| 1 | | | | 3 | | | |
| 2 | | | | 4 | | | |

ISSUE UPDATE

24. General lobbying issue that no longer pertains

IMM
 LBR

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Internet Address:

| Name | Address | | | | Principal Place of Business (city and state or country) | |
|------|----------------|----------------|-----|---------|---|---------|
| | Street Address | State/Province | Zip | Country | City | Country |
| | City | | | | City | Country |
| | | | | | State | Country |
| | | | | | City | |
| | | | | | State | Country |

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

| | | |
|----------|----------|----------|
| 1 | 2 | 3 |
|----------|----------|----------|

FOREIGN ENTITIES

27. Add the following foreign entities

| Name | Address | | | Principal place of business (city and state or country) | Amount of contribution for lobbying activities | Ownership percentage in client |
|------|----------------|----------------|---------|---|--|--------------------------------|
| | Street Address | State/Province | Country | | | |
| | City | | | City | | % |
| | | | | State | | |
| | | | | Country | | |

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

| | | |
|----------|----------|----------|
| 1 | 3 | 5 |
| 2 | 4 | 6 |

Printed Name and Title Lisa D. T. Rice, Manager of Political and External Affairs